



Dear Patron,

Did you know August is “Make a Will Month?” Only about one third of Americans currently have a will. Creating a will allows you to distribute your property, protect your loved ones, AND it affords you the opportunity to create a legacy that lasts beyond a lifetime by donating to the non-profit organization of your choice.

Has the Jefferson Symphony Orchestra brought joy to your life? Do you care deeply about music, providing opportunities for developing musicians, and supporting local community music? If the answer is “yes,” we hope you’ll consider becoming a Jefferson Symphony Orchestra Legacy Member by including us in your estate plans.

Many people choose to leave money to a charity in their will, but you can give any of your assets to a nonprofit. This includes:

- Financial assets, like cash, stocks, and bonds
- Real estate (you can even donate your house to charity!)
- Personal property, like your vehicle, jewelry, or artwork

You can also name a charity as the beneficiary of a non-probate asset, like your life insurance policy, retirement account, or IRA. Your support in continuing the vision of the JSO to unite audiences through a shared love of the performing arts is much appreciated. Thank you!

For any questions, or to inform the society of a gift, please contact the Fundraising Chair, John Spear, at jspear@mines.edu

Yours Sincerely,
Jim Everson
Jefferson Symphony Association Board Chair

To provide for the JSO in your will, or to make the JSO the beneficiary of an IRA or insurance policy, give your attorney, IRA custodian, tax advisor, or insurance agent this information:

The Jefferson Symphony Association, EIN 84-6025592, is a Colorado nonprofit corporation and an I.R.C. 501(c)(3) exempt public charity, headquartered at P.O. Box 546, Golden, CO, 80402-0546, with a website at www.jeffsymphony.org/

Gifts may be unrestricted, or they may be designated for any of several temporarily or permanently restricted funds that the JSO has established. They include:

- The JSO Permanent Endowment Fund *
- The William Morse Conductor’s Fund *

*Both the JSO Permanent Endowment Fund and the William Morse Conductor’s Funds are managed by the Symphony’s supporting organization, the Jefferson Symphony Association (JSA), for the exclusive benefit of the JSO. The JSA Permanent Endowment Fund makes distributions to support the JSO up to 4% of the fund assets each year. The William Morse Conductor’s Fund is established to fund the JSO Music Director/Conductor position with the orchestra.

Gifts to either the Permanent Endowment Fund or the William Morse Conductor’s Fund should be made to the Jefferson Symphony Association, EIN 84-6025592, a Colorado nonprofit corporation and I.R.C. 501(c)(3) exempt public charity, with a website at www.jeffsymphony.org/

Please note —The JSO and JSA cannot offer you legal, tax, insurance, or investing advice.